

Tracking Attendance and Activities in Trail Life Connect

This document covers some of the particulars related to tracking Attendance, as well as logging Activities and Service Hours for various events.

Tracking Attendance

Event attendance can be tracked in one of two ways. For Calendar events where RSVPs are enabled, leaders who can manage the Calendar can mark attendance in the 'Event Overview' tab within the RSVP section for those who indicated they are 'Going.' A more comprehensive method for tracking attendance is via the 'Track Attendance' page. (This page and function will only be accessible to roles which have the permission added to manage attendance.) The 'Track Attendance' page can be reached by clicking the "Attendance" tile on the main Dashboard or by clicking the "Track Attendance" link under "Calendar" on the left menu.



The 'Track Attendance' page requires that an existing event is selected for tracking attendance. (The most recent event populates automatically, but can be changed if needed.) If needed, filtering can be done by Levels or Patrols. Sorting can also be done by Level, Patrol, or Alphabetical sorting.

🚯 Trail Life	≡ GA-0000	Power user search	👻 🛛 🕢 William Tentpeg 🕶
Hello, William Troop Ministry Liaison	a Track Attendance		Dashboard > Attendance
Troop Ministry Liaison	🌾 New. How to use the new Attendance & Advancement Tracker $ imes $		
Dashboard	Select event		
Announcements 2	Troop Meeting - 04/17/2024 x v		
Profile			
🛓 My Troop 🗉	Filter by levels / patrols		
📋 Calendar 🛛 🖃	Show only users that have RSVP'd		
- View Calendar	✓ Lock attended		
Create Event View All Events	Track advancement with event activity plans		
- iCalendar Feed	New: This preference can be set by updating your profile.		
Track Attendance	★Level 1 Alphabetical		
 Troop Activities 	AL_ Attended		
Advancement	Kattended		
Documents	Forester, Freddy		
Communication	Jones, Bobby		
Troop Settings	•		
S Trail Life Campfire	Attended C		
🖘 Trail Life Resources 🔳	Tentpeg, Tom		



*Important Note: while on the 'Track Attendance' page, boxes for attendance tracking can be checked and unchecked at will. However, as soon as you navigate to another page/area *or* the 'Track Attendance' page is refreshed, all check boxes previously checked will be locked in. Those already marked as attended will be grayed out and cannot be changed from the 'Track Attendance' page initially. A checkbox is present labeled "Lock attended" which protects previously recorded attendance. If a change needs to be made with previously recorded attendance, uncheck the box for "Lock attended," and then you can remove attendance checks as needed.

If desired, you can check the available box to "Show only users that have RSVP'd" for events where RSVPs were enabled. This may help streamline the attendance process. Additionally, you will find a checkbox for the option of tracking Advancement along with attendance, if the specified event had Activity Plans added. More information on this integration can be found in the TLC Help document for tracking Advancement.

Troop Activities

Tracking Troop Activities is also tied to existing Calendar Events. Activities being tracked through Calendar Events can include:

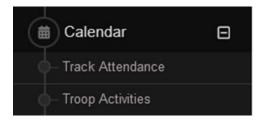
- Service Hours
- Tent Camping Nights
- Cabin Camping Nights
- Hiking Miles
- Canoeing Miles
- Biking Miles

Each of the listed items will be familiar to those who create Calendar Events as options which can be specified when setting up the Event:

Advanced event details						
- Required Items	✓ Medical form required		Uniform required			
Camping & Service	1	۵ 👗		î 💼	8	۵
	Total nights tent camping		Total nights cabin camping		Service hours	
Activity Miles	5	🗘 🐐 Miles	\$	🗮 Miles		🗘 💰 Miles
	Hiking miles		Canoeing miles		Biking miles	

For any of the listed Activities where numbers are entered for an Event, the specified numbers will automatically translate over to the record of the Trailmen who is marked as having attended. Modifications can be made, if necessary, for those who do more or less than what is listed within the setup of the overall Event. The edits can be made on the 'Troop Activities' page which will be shown in the next section.

The 'Troop Activites' page can be accessed via the "Troop Activities" link under "Calendar" on the left menu.





The 'Troop Activities' page lists all Trailmen and their corresponding Activities. Trailmen will have multiple items, based on the variety of Events they have participated in. Dates of Events are also shown, along with the Event Type and at which Level the Activity took place. The numbers for each Activity are then shown, along with methods for deleting and editing (if Jeff only hiked 2 miles instead of 3, for example.) Each column is filterable and/or sortable to allow for custom views. (e.g., inspecting overall Activities for only one Trailman, looking only at Activities within a certain date range, etc.) Finally, the on-screen list can be exported to Excel or CSV file for inspection, planning, or other use outside of TLC. If any filters are in effect, the export will reflect those filters. (If the desire was to view activities for only Jeff Jones, then with the filter set to show only Jeff's Activities on-screen – when the Excel or CSV button is clicked, the output would only show Jeff's Activities for the Troop. Another example could be an export specific to a particular event.)

🚯 Trail Life	5	GA-0000											William '	Tentpeg
Hello, William		Troop Activities										🙆 Dashbo	oard 🗲 🛎 A	Activities
Troop Ministry Liaison		Showing 1-11 of 11 items.										₽ [#] All	C 🖹	
Announcements		Trailman	Activity Date	Activity	Event Type	Event Level	Tent Camping Nights	Cabin Camping Nights	Hiking Miles	Service Hours	Canoeing Miles	Biking Miles	Verified ☑	Menu
Profile					All Activities 🔻	All Levels 🔻							~	
🐏 My Troop 🛛 🖻 Calendar 🛛 🖃		Forester, Felix	12/14/20	Winter Awards Night	Court of Honor	Adventurer	0	0	0	0	0	0	1	∕π
View Calendar		Forester, Finn	10/22/21	Super Fun Awesome Campout	Campout	Navigator	1	0	0	0	3	0	1	2π
		Tentpeg, Tim	01/22/21	Nav/Adv Winter Campout	Campout	Adventurer	1	0	5	0	0	0	1	× 11
		Aiken, Campy	10/15/21	Nav/Adv October Campout	Campout	Adventurer	1	0	5	8	0	0	1	× T
 Troop Activities 		Forester, Finn	01/22/21	Nav/Adv Winter Campout	Campout	Navigator	1	0	5	0	0	0	1	× 11
Advancement		Aiken, Campy	01/22/21	Nav/Adv Winter Campout	Campout	Adventurer	1	0	5	0	0	0	1	× T
Documents E Communication		Forester, Finn	10/15/21	Nav/Adv October Campout	Campout	Navigator	1	0	5	8	0	0	1	× 11
Troop Settings		(Tentpeg, Tim	10/15/21	Nav/Adv October Campout	Campout	Adventurer	1	0	5	8	0	0	1	× 11
🕡 Help 🕢 🕀		Aiken, Campy	10/22/21	Super Fun Awesome Campout	Campout	Adventurer	1	0	0	0	3	0	1	× 11
		Forester, Felix	07/13/20	Weekly Troop Meeting	Troop Meeting	Adventurer	0	0	0	0	0	0		× T
		Jones, Jeff	10/22/21	Super Fun Awesome Campout	Campout	Adventurer	1	0	0	0	3	0		× 11
		Total Activity Records: 11					9	0	30	24	9	0		

Outside of planned Calendar Events, another method for a Trailman to log Activities is through his profile in Trail Life Connect. Within the Trailman's profile is a tab titled 'Troop Activities.' This tab will list a less detailed summary of any existing activities, and will also provide an opportunity to record a new Activity that is done outside of a scheduled Event.

If an existing scheduled Event did occur, but the Trailman wasn't added via other methods, the option exists to first search for and select that existing Event. Otherwise, a new Activity can be created and submitted. *<u>Activities can be added by Trailmen or Parents</u>. In this case, the Activity is not automatically added to the Trailman's record but is submitted to leadership for review and approval. Upon leader approval, the Activity is then added to the Trailman's record.

When creating/adding a new Activity, the Trailman or parent will specify the date of the Activity, a description, the Activity type, and the Trailman's Level at the time of the Activity. Then, enter the relevant data related to camping nights and/or hiking, canoeing, or biking miles. When all information is correct, press the green button to "Record Activity."



🚯 Trail Life	≡ GA-0000		William Tentpeg 👻
Hello, William Troop Ministry Liaison	Jones, Jeff Adventurer		🙆 Dashboard 🗲 🛣 Troop Members 🗲 🚊 User Profile
Dashboard	Profile Overview Advancement Troop Activities Service Trail Life University		
Profile	Showing 1-1 of 1 item.		
😫 My Troop 🛛 🗖	Activity Date Activity	Event Type	Event Level Verified Menu
- Troop Members		All Activities × All	Levels v
	10/22/2021 Super Fun Awesome Campout	Campout Adver	nturer 🗸 🖌 📋
Initiate Leader Registration Transfer Member	Total Activity Records: 1		
Calendar E	Select Existing Event		
Documents 🗉	Search For Event	•	
Communication 🕀			
🗞 Troop Settings	Or Create a New Activity		
🔞 Help 🛨	Date of Activity * Activity Description *	Ac	tivity Type * Trailman Level *
	Select date 🗶 🚞 Please give a title or brief description of the activity		Troop Meeting v Adventurer v
	Tent Camping Nights * Cabin Camping Nights * Hiking Miles *	Canoeing Miles * Bil	king Miles *
	0 0 0	 ☆ ★ 0 > ∞ 	0 35
	+ Record Activity		

When a new Activity is submitted, it initially appears in the Trailman's Activity list as not yet verified.

Jones, Jeff							Dashboard	i 🗲 🐮 Troop Memb	ers 🕻 💄	User Pro
Profile Overview	K Advancement	X Troop Activities	Service	Trail Life University						
Showing 1-2 of Activity Da					Event Type		Event Level	v	erified	Menu
					All Activities	~	II Levels	•	~	
11/05/202	21 Patrol C	Campout to finalize (Camping B	adge	All Activities Campout		ll Levels	v	~ ×	/ 1
11/05/20: 10/22/20:		Campout to finalize (Fun Awesome Camp		adge		Na		•		/T /T

Troop Leaders with permission to Track Advancement will see a Notification on their Trail Life Connect Dashboard for a new Activity that needs to be reviewed and approved.

🚯 Trail L	ife	∃ GA-0000								William Tentpeg 👻
Hello, Williar Troop Ministry Liai		Dashboard								Dashboard
Dashboard		A The Summit at 1	frail Life USA: Click here to	o register.						
Announcements						i	Ŕ		血	
My Troop	Ð	Troop Members	Profile	Announcements	Leaders Digest	Calendar	Advancement	Attendance	Trail Life University	Documents
Calendar	ŧ		\$							
Advancement Documents	ŧ	Badges	Freedom Award	Member Prospects	The Summit	Health & Safety				
Communication	Ð	Notifications								
Troop Settings	æ	You have 1 unapprove	d activity							
Help	ŧ	🛗 Calendar								



Clicking the Dashboard notification will bring the Leader to a focused view of the 'Troop Activities' page and only display the relevant item(s) which need approval. If changes should be made, the edit icon to the far right can be clicked to adjust numbers or other information accordingly. If the Leader approves of the listed Activity, they can click the red X in the 'Verified' column to change it to a green check mark, and the Activity will then be verified and logged as part of the Trailman's record.

🚯 Trail Life	≡	GA-0000											William '	Tentpeg
Hello, William	E	Troop Activities										🙆 Dashbo	oard 🗲 🛎 🗸	Activities
Troop Ministry Liaison	Show	ing 1-1 of 1 item.										₽ [#] All	C	
Announcements		Trailman	Activity Date	Activity	Event Type	Event Level	Tent Camping Nights	Cabin Camping Nights	Hiking Miles	Service Hours	Canoeing Miles	Biking Miles	Verified	Menu
Profile					All Activities •	All Levels 💌							No 🗸	
My Troop 🗉	0) Jones, Jeff	11/05/21	Patrol Campout to finalize Camping Badge	Campout	Navigator	2	0	0	0	0	0	×	× 11
- View Calendar	Tota	Activity Records: 1					2	0	0	0	0	0		

The Activity now appears as approved, or verified, in the overall list on the 'Troop Activities' page.

🚯 Trail Life	≡	GA-0000											William 1	Tentpeg 👻
😥 Hello, William	E	Troop Activities										Dashb	oard 🗲 🔳 A	Activities
Troop Ministry Liaison	Sho	owing 1-12 of 12 items.										₽ [#] All	C 📘	
Announcements		Trailman	Activity Date	Activity	Event Type	Event Level	Tent Camping Nights	Cabin Camping Nights	Hiking Miles	Service Hours	Canoeing Miles	Biking Miles	Verified	Menu
Profile					All Activities *	All Levels 🔻							~	
My Troop	C	Jones, Jeff	11/05/21	Patrol Campout to finalize Camping Badge	Campout	Navigator	2	0	0	0	0	0	\bigcirc	
- View Calendar		Forester, Felix	12/14/20	Winter Awards Night	Court of Honor	Adventurer	0	0	0	0	0	0	~	11
- Create Event	(Forester, Finn	10/22/21	Super Fun Awesome Campout	Campout	Navigator	1	0	0	0	3	0		11

Service Hours

Logging Service Hours is a very similar process and experience to logging Activities. Calendar Events contain a fillable field where the Event creator can add or specify Service Hours, and those specifications would translate automatically to the overall Activity record for any Trailman who is marked as having attended the specified Event.

Service Hours are shown in the overall 'Troop Activities' page in their own column and can be edited or removed as needed.

Much like Troop Activities, each Trailman profile also contains a tab for 'Service.' Any previously recorded, specific acts of Service are listed, as well as the ability to add additional Service items through an existing Event or ad-hoc. For adding a new Service item, the required fields include: the date of Service, a description of the act of Service, hours to be logged, and the Trailman Level at the time of the Service. Just like Activities, <u>Service Hours can be submitted by Trailmen or Parents</u>. Enter the relevant information and click the green button to "Record Service Time."



🚯 Trail Life	≡ GA-0000			🧼 William Tentpeg 👻
Hello, William Troop Ministry Liaison	Jones, Jeff Adventurer		🙆 Dashboar	d 🗲 🛣 Troop Members 🗲 🚊 User Profile
Dashboard	Profile Overview Advancement Troop Activities Service Trail Life University			
Profile My Troop	Service Date Act of Service	Time Spent	Event Level	Verified Menu
Troop Members		All Levels	v	~
- Add New Adult	No results found.			
	Total Service Records: 0			
- Transfer Member				
Calendar 🗉	Select Existing Event			
 ☆ Advancement	Search For Event	v		
Documents	Search For Event			
Communication	Add Service Time			
🔹 Troop Settings 🛛 🕀	Date of Service * Act of Service *		Time Spent (hrs) *	Trailman Level *
🛛 Help 🛨	Select date 🗶 🚞 Please give a title or brief description of the act of service		0	Adventurer 🗸
	+ Record Service Time			

When a new Service item is submitted, it initially appears in the list as not yet verified.

Ξ	GA-000	00									William Tentpeg 👻
Jor Adver	nes, Jeff							0	Dashboard ゝ 🐏 Ti	roop Members 🔉	🕨 💄 User Profile
	le Overview	Advancement	Troop Activities	Service	Trail Life University						
	Service Da		ervice			Time Spent	E	vent Level	Verified		Menu
							All Levels	•		~	
	12/13/202	21 Shovelir	ng elderly neighbor'	s driveway		2.00	Adventurer		×		/ 1
		Total Se	ervice Records: 1			2					

Troop Leaders with permission to Track Advancement will see a Notification on their TLC Dashboard of a new activity that needs to be reviewed and approved.

🚯 Trail Li	ife	∃ GA-0000								William Tentpeg 👻
Hello, Willian		Dashboard								Dashboard
 Dashboard 	.0.1	A The Summit at	Trail Life USA: Click here t	o register.						
Announcements		201				i	1		i	
Profile	Ð	Troop Members	Profile	Announcements	Leaders Digest	Calendar	Advancement	Attendance	Trail Life University	Documents
Calendar	Ð			<u> </u>		•				
Advancement	Đ	Badges	Freedom Award	Member Prospects	The Summit	Health & Safety				
Documents	ŧ									
Communication	ŧ	Notifications								
Troop Settings	Ð	You have 1 unapprove	ed activity							1
1 Help	ŧ	🛗 Calendar								



Clicking the notification will bring the leader to a focused view of the 'Troop Activities' page and display the relevant notification(s) which need approval. If changes should be made, the edit icon to the far right can be clicked to adjust numbers or other information accordingly. If the leader approves of the listed Service Hours, they can click the red X in the 'Verified' column to change it to a green check mark, and the Service Hours will then be verified and logged as part of the Trailman's record.

🚯 Trail Life	≡	GA-0000											William	Tentpeg
Hello, William Troop Ministry Liaison	E	Troop Activities										🙆 Dashbo	ard 🔪 🔳	Activities
Dashboard	Showi	ing 1-1 of 1 item.										⊮ * All	C	
Announcements		Trailman	Activity Date	Activity	Event Type	Event Level	Tent Camping Nights	Cabin Camping Nights	Hiking Miles	Service Hours	Canoeing Miles	Biking Miles	Verified	Menu
Profile					All Activities 🔻	All Levels 🔻							No 🗸	
		Jones, Jeff	12/13/21	Shoveling elderly neighbor's driveway	Service Project	Adventurer	0	0	0	2	0	0	×	× 11
View Calendar	Total	Activity Records: 1					0	0	0	2	0	0		

The Service Hours now appear as approved, or verified, in the overall list on the 'Troop Activities' page.

🚯 Trail Life	≡ GA-0000								William Tentpeg 👻				
Hello, William	E Troop Activities									🙆 Dashboard 🗲 📧 Activities			
Troop Ministry Liaison	Showing 1-13 of 13 items.										₽ [®] All	C 🖹	
Announcements	Trailman	Activity Date	Activity	Event Type	Event Level	Tent Camping Nights	Cabin Camping Nights	Hiking Miles	Service Hours	Canoeing Miles	Biking Miles	Verified	Menu
Profile				All Activities *	All Levels *							~	
My Troop 🗉	Jones, Jeff	12/13/21	Shoveling elderly neighbor's driveway	Service Project	Adventurer	0	0	0	2	0	0	\bigcirc	
- View Calendar	Jones, Jeff	11/05/21	Patrol Campout to finalize Camping Badge	Campout	Navigator	2	0	0	0	0	0	1	× 11
- Create Event	Forester, Felix	12/14/20	Winter Awards Night	Court of Honor	Adventurer	0	0	0	0	0	0	1	≠ 11

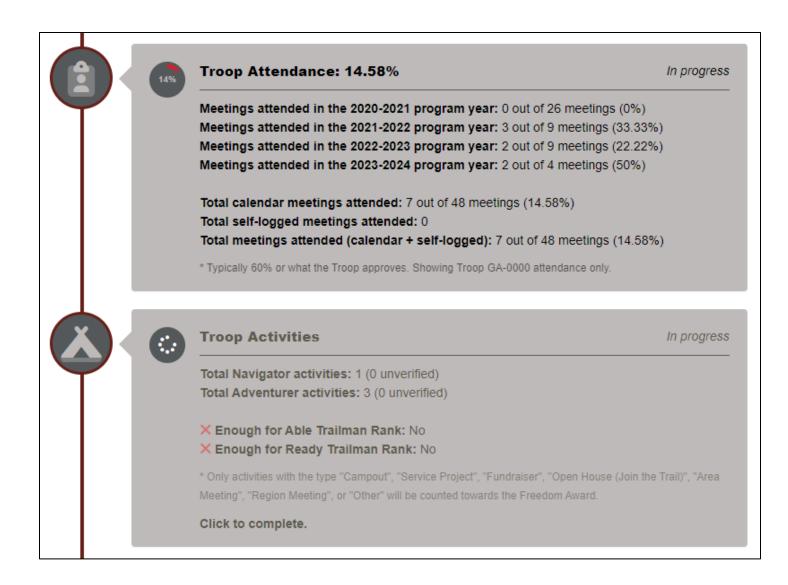
Freedom Trail Information

Each Trailman's entered attendance and activities will translate in its own way to sections of the Freedom Trail within the Trailman's profile.

For <u>Attendance</u>: only Calendar events which are set as the event type of "Troop Meeting" will count towards attendance. The attendance section of the Freedom Trail is a simple calculation that looks to see how many "Troop Meeting" events are scheduled within a program year which the Trailman was invited to (denominator.) Then, of those "Troop Meeting" events, how many did the Trailmen get marked as having attended (numerator.) Each program year is broken down for granularity such that a leader can ignore any program years prior to the Trailman becoming a Navigator or Adventurer, or if a Trailman transferred from another Troop the leader can ignore any years he didn't participate in the current Troop. The overall calculation for this Attendance box tallies all program years and attendance markings. As a result, the overall percentage may appear to be low due to a variety of factors known to the Trailman and/or leaders, which is why the breakdown for each program year is important.

For <u>Activities</u>: most other Calendar event types, as well as manually entered activities, are counted towards this total. The included event types are outlined within this section of the Freedom Trail.





For <u>Service Hours</u>: similar to activities, service hours entered for a Trailman will calculate within the Freedom Trail based upon the Level for which they were entered. This is a helpful visual for leaders to see how many total service hours the Trailman has logged as a Navigator and Adventurer.

	0	Servant Service Hours	In progress			
		Hours logged in the 2022-2023 program year: 3				
		Hours logged as a Navigator: 0				
		Click to complete.				

